

**Dow Corning Corporation**  
**Selected Financial Information**  
(in millions of U. S. dollars)  
(Unaudited)

**Condensed Consolidated Statements of Income**

	<b>Three Months Ended June 30,</b>		<b>Six Months Ended June 30,</b>	
	<b>2008</b>	<b>2007</b>	<b>2008</b>	<b>2007</b>
<b>Net Sales</b>	\$ 1,384.1	\$ 1,231.3	\$ 2,659.1	\$ 2,409.6
<b>Net Income</b>	\$ 187.7	\$ 176.7	\$ 348.1	\$ 360.3

**Condensed Consolidated Balance Sheets**

	<b>June 30, 2008</b>	<b>December 31, 2007</b>
<i>Assets</i>		
<b>Current Assets</b>	\$ 2,549.6	\$ 3,511.1
<b>Property, Plant and Equipment, Net</b>	3,133.0	2,542.4
<b>Other Assets</b>	2,380.4	1,145.2
	<b>\$ 8,063.0</b>	<b>\$ 7,198.7</b>
<i>Liabilities and Stockholders' Equity</i>		
<b>Current Liabilities</b>	\$ 1,913.2	\$ 1,266.8
<b>Other Liabilities</b>	3,260.6	3,188.1
<b>Minority Interest</b>	364.2	383.3
<b>Stockholders' Equity</b>	2,525.0	2,360.5
	<b>\$ 8,063.0</b>	<b>\$ 7,198.7</b>