

Dow Corning Corporation
Selected Financial Information
(in millions of U. S. dollars)
(Unaudited)

Consolidated Income Statement Data

	<u>Three Months Ended June 30,</u>		<u>Six Months Ended June 30,</u>	
	<u>2009</u>	<u>2008</u>	<u>2009</u>	<u>2008</u>
Net Sales	\$ 1,191.3	\$ 1,384.1	\$ 2,215.9	\$ 2,659.1
Net Income				
Attributable to Dow Corning	\$ 115.4	\$ 187.7	\$ 124.8	\$ 348.1
Adjustment for Restructuring ¹ , net	<u>\$ 0.1</u>	<u>\$ -</u>	<u>\$ 57.4</u>	<u>\$ -</u>
Adjusted Net Income ²	\$ 115.5	\$ 187.7	\$ 182.2	\$ 348.1

¹ The six months ended June 30, 2009 included charges related to the Company's restructuring program.

² Adjusted Net Income is a non-GAAP financial measure which excludes certain unusual items and which reconciles to Net Income as shown.

Consolidated Balance Sheet Data

	<u>June 30, 2009</u>	<u>December 31, 2008</u>
<i>Assets</i>		
Current Assets	\$ 2,584.4	\$ 3,212.6
Property, Plant and Equipment, Net	4,342.0	3,755.9
Other Assets	<u>2,204.1</u>	<u>2,253.7</u>
	<u>\$ 9,130.5</u>	<u>\$ 9,222.2</u>
<i>Liabilities and Stockholders' Equity</i>		
Current Liabilities	\$ 1,786.0	\$ 2,007.8
Other Liabilities	4,948.5	4,475.0
Equity	<u>2,396.0</u>	<u>2,739.4</u>
	<u>\$ 9,130.5</u>	<u>\$ 9,222.2</u>