

Dow Corning Corporation
Selected Financial Information
(in millions of U. S. dollars)
(Unaudited)

Consolidated Income Statement Data

	<u>Three Months Ended September 30,</u>		<u>Nine Months Ended September 30,</u>	
	2008	2007	2008	2007
Net Sales	\$ 1,487.2	\$ 1,239.3	\$ 4,146.3	\$ 3,648.9
Net Income	\$ 218.0	\$ 162.7	\$ 566.1	\$ 523.0
Adjustment for Asset Impairment ¹	<u>\$ 35.4</u>	<u>\$ -</u>	<u>\$ 35.4</u>	<u>\$ -</u>
Adjusted Net Income ²	\$ 253.4	\$ 162.7	\$ 601.5	\$ 523.0

¹ The period ending September 30, 2008 included a loss from a write down of investments in Fannie Mae and Freddie Mac securities.

² Adjusted Net Income is a non-GAAP financial measure which excludes certain unusual items and which reconciles to Net Income as shown.

Consolidated Balance Sheet Data

	<u>September 30, 2008</u>	<u>December 31, 2007</u>
<i>Assets</i>		
Current Assets	\$ 2,696.9	\$ 3,511.1
Property, Plant and Equipment, Net	3,330.7	2,542.4
Other Assets	2,229.6	1,145.2
	<u>\$ 8,257.2</u>	<u>\$ 7,198.7</u>
<i>Liabilities and Stockholders' Equity</i>		
Current Liabilities	\$ 1,956.0	\$ 1,266.8
Other Liabilities	3,352.5	3,188.1
Minority Interest	420.2	383.3
Stockholders' Equity	2,528.5	2,360.5
	<u>\$ 8,257.2</u>	<u>\$ 7,198.7</u>