

**Dow Corning Corporation**  
**Selected Financial Information**  
(in millions of U. S. dollars)  
(Unaudited)

**Consolidated Income Statement Data**

	<u>Three Months Ended December 31,</u>		<u>Twelve Months Ended December 31,</u>	
	2008	2007	2008	2007
Net Sales	\$ 1,303.7	\$ 1,294.2	\$ 5,450.0	\$ 4,943.1
Net Income	\$ 172.6	\$ 167.1	\$ 738.7	\$ 690.1
Adjustment for Asset Impairment <sup>1</sup>	<u>\$ 1.6</u>	<u>\$ -</u>	<u>\$ 37.0</u>	<u>\$ -</u>
Adjusted Net Income <sup>2</sup>	\$ 174.2	\$ 167.1	\$ 775.7	\$ 690.1

<sup>1</sup> Fiscal Year 2008 results included losses from writing down investments in Fannie Mae and Freddie Mac securities.

<sup>2</sup> Adjusted Net Income is a non-GAAP financial measure which excludes certain unusual items and which reconciles to Net Income as shown.

**Consolidated Balance Sheet Data**

	<u>December 31, 2008</u>	<u>December 31, 2007</u>
<i>Assets</i>		
Current Assets	\$ 3,212.6	\$ 3,511.1
Property, Plant and Equipment, Net	3,755.9	2,542.4
Other Assets	2,253.7	1,145.2
	<u>\$ 9,222.2</u>	<u>\$ 7,198.7</u>
<i>Liabilities and Stockholders' Equity</i>		
Current Liabilities	\$ 2,007.8	\$ 1,266.8
Other Liabilities	4,475.0	3,188.1
Minority Interest	508.9	383.3
Stockholders' Equity	2,230.5	2,360.5
	<u>\$ 9,222.2</u>	<u>\$ 7,198.7</u>