

Dow Corning Corporation
Selected Financial Information
(in millions of U. S. dollars)
(Unaudited)

Consolidated Income Statement Data

	<u>Three Months Ended December 31,</u>		<u>Twelve Months Ended December 31,</u>	
	<u>2009</u>	<u>2008</u>	<u>2009</u>	<u>2008</u>
Net Sales	\$ 1,468.1	\$ 1,303.7	\$ 5,092.5	\$ 5,450.0
Net Income				
Attributable to Dow Corning	\$ 270.5	\$ 172.6	\$ 579.6	\$ 738.7
Adjustment for Restructuring, net ¹	\$ 3.8	\$ -	\$ 61.4	\$ -
Adjustment for Tax Benefit ²	\$ (63.0)	\$ -	\$ (63.0)	\$ -
Adjustment for Asset Impairment ³	<u>\$ -</u>	<u>\$ 1.6</u>	<u>\$ -</u>	<u>\$ 37.0</u>
Adjusted Net Income ⁴	\$ 211.3	\$ 174.2	\$ 578.0	\$ 775.7

¹ Fiscal Year 2009 included charges related to the Company's restructuring program.

² Fiscal Year 2009 included a tax benefit associated with foreign dividends.

³ Fiscal Year 2008 included a loss from a write down of investments in Fannie Mae and Freddie Mac securities.

⁴ Adjusted Net Income is a non-GAAP financial measure which excludes certain unusual items and which reconciles to Net Income as shown.

Consolidated Balance Sheet Data

	<u>December 31, 2009</u>	<u>December 31, 2008</u>
<i>Assets</i>		
Current Assets	\$ 3,569.7	\$ 3,212.6
Property, Plant and Equipment, Net	5,018.5	3,755.9
Other Assets	<u>2,251.5</u>	<u>2,253.7</u>
	<u>\$ 10,839.7</u>	<u>\$ 9,222.2</u>
<i>Liabilities and Stockholders' Equity</i>		
Current Liabilities	\$ 1,926.0	\$ 2,007.8
Other Liabilities	5,885.7	4,475.0
Equity	<u>3,028.0</u>	<u>2,739.4</u>
	<u>\$ 10,839.7</u>	<u>\$ 9,222.2</u>